

QRG -	QRG – Setting up lists for Pharmacy					
No.	Action	Responsibility				
1.	For setting up lists in the MPTL (MultiPatient Task List) go to step 2 For setting up lists in the PCO (Pharmacy Care Organiser) go to step 8	All staff				
2.	Left click on Assigned Tasks	All staff				
3.	Right click on "Customise Patient View" Assigned Task Customise Patient View	All staff				
4.	Task List Properties Time Frames Patient List Departmental View RD8-GH Day Surgery Unit 01 View Assigned Tasks Save OK Cancel	All staff				





		All Locations	All staff		
		🗄 🗆 🗍 RD8-Milton Keynes G			
	Expand the locat				
	"Milton Keynes .	" This will select all the wards in the Trust			
	Milton Key	/nes General Hosp			
		H Angio Unit			
		H Antenatal Day /			
		H Antenatal Ward			
		H Broast Imaging			
		H Cardiac Imaging			
		H Cardiology			
		H Day Surgery Un			
		H Endoscopy			
		H General Medici			
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	lf vou would like	to select individual wards then only select the ward you need rather			
	than the whole hospital.				
	Note: Inpatient w	vards are identified by the nurse hat symbol and outpatient clinics			
	nave a wneeicha	air symbol. Caution when selecting as some units have inpatient and			
		•			
6.	Click on the "time	e frames" tab and change to define the current 24 hour shift.	All staff		
	Time Frames F	Patient List			
	- Choose one of	Choose one of the following			
		-			
	Oefined Time	ne Frame 🔘 Hour Interval 🤇			
	Defined Tim	ne Frame 🔘 Hour Interval 🤇			
	Defined Tim Range	12 Hour Day Shift			
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	 Defined Tim Range Previous Current 	12 Hour Day Shift 12 Hour Night Shift 24 Hour Shift			
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	 Defined Tim Range Previous Current Next 	12 Hour Day Shift 12 Hour Night Shift 14 Hour Shift 14 Hour Shift 15 Hour Day Shift 8 Hour Day Shift 8 Hour Evening Shift 8 Hour Night Shift Early Shift Night Shift Night Shift			
	 Defined Time Range Previous Current Next 	he Frame Hour Interval (12 Hour Day Shift 12 Hour Night Shift 24 Hour Shift 8 Hour Day Shift 8 Hour Evening Shift 8 Hour Night Shift Early Shift Mid Shift Night Shift			
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	 Defined Time Range Previous Current Next 	he Frame Hour Interval (12 Hour Day Shift 12 Hour Night Shift 24 Hour Shift 8 Hour Day Shift 8 Hour Evening Shift 8 Hour Night Shift Early Shift Mid Shift Night Shift • hours is from 00:00 to 23:59 of the same day. Any tasks scheduled will not show up.			
	 Defined Time Range Previous Current Next Note: Current 24 for the next day of t	 Hour Interval (12 Hour Day Shift 12 Hour Night Shift 24 Hour Shift 24 Hour Shift 3 Hour Day Shift 8 Hour Evening Shift 8 Hour Night Shift 24 Hour Shift 8 Hour Night Shift 25 Hours is from 00:00 to 23:59 of the same day. Any tasks scheduled will not show up. eed to see the next day, it may be best to set up using the 			
	 Defined Time Range Previous Current Next Note: Current 24 for the next day of t	He Frame Hour Interval (12 Hour Day Shift 12 Hour Night Shift 24 Hour Shift 24 Hour Shift 8 Hour Day Shift 8 Hour Evening Shift 8 Hour Night Shift Early Shift Mid Shift Night Shift 14 Hours is from 00:00 to 23:59 of the same day. Any tasks scheduled will not show up. eed to see the next day, it may be best to set up using the Frame			
	 Defined Time Range Previous Current Next Note: Current 24 for the next day of t	Hour Interval (12 Hour Day Shift 12 Hour Night Shift 24 Hour Shift 8 Hour Day Shift 8 Hour Evening Shift 8 Hour Night Shift Early Shift Mid Shift Night Shift Hours is from 00:00 to 23:59 of the same day. Any tasks scheduled will not show up. eed to see the next day, it may be best to set up using the Frame option and defining the time frame manually.			
7.	 Defined Time Range Previous Current Next Note: Current 24 for the next day of t	Interval Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the same day. Any tasks scheduled will not show up. Image: A constraint of the sa			





8.	To set up the PCO:	All staff
	Click on	
9.	If the list you require is not in the "available lists" or "active lists"	All staff
	click on New	
10.	Select to set the patients by location: Patient List Type	All staff
	Select a patient list type:	
	Assignment Assignment (Ancillary) CareTeam Custom Location Medical Service Provider Group Query Relationship Scheduled	
	It is possible to configure lists by any of the above options but in Pharmacy we commonly work by ward or groups of wards.	
	Once you have made your selection, click on Next	
11.	Click on the + symbol to expand the selection to the areas of the hospital Click on the + symbol to expand the selection to the areas of the hospital Constructions Cons	All staff
12.	Tick in the box next to the ward or area that you would like to see.	All staff
	Note: Inpatient wards are identified by the nurse hat symbol and outpatient clinics have a wheelchair symbol. Caution when selecting as some units have inpatient and outpatient areas.	
	It is possible to go further and select an individual bed: Bay 01 Bay 01	
13.	The list can be renamed depending on the group that you have selected Enter a name for the list: (Limited to 50 characters) 01	All staff





14.	Click on Finish	All staff
15.	The list will be added to the "available lists" box. To add it to the "active lists" select the Ward from the available list and click on the arrow. Available lists: Ward 2	All staff
16.	Click on	All staff
17.	The list can now be selected by clicking on the drop down menu PCO × + Patient List: RD8-GH General Medicine - Ward 18 RD8-GH Day Surgery Unit Location D1 RD8-GH General Medicine - Ward 18 RD8-GH Ward 2	All staff