

Document No - Ref 317

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CREATING A NEW REMINDER

1.	Within PowerChart, click Message Centre on the Toolbar. Reminders help to ensure that patient care activities for a specified patient are carried out at a later time.
2.	Click the down arrow by Communicate and select Reminder.
	Messages ×
3.	Enter the patient's last name in the Patient box and click the binoculars to search for the
	patient.
	Patient:
4.	The Patient Search window opens. Select the patient and encounter and click OK.
	Patient Search
	MRN: Date of Birth Age MRN NHS Number Address Address (2) Postcode Phone Registered GP
	ZZZTEST, HCA 01/Jan/68 51 Years 925785 Buckingham Palace SW1A 1AA NotKnown GMP
	Surname: ZZZTEST
	Forename:
	Gender:
	Date of Birth:
	Age: Discription of the second
	To: Deceased Date:
	Postcode:
	Search Reset
	OK Cancel Preview
	New Reminder/Task
	Task Edit
	Patient: ZZZTEST, HCA Bill Show in: Recipient's Inbox
	To:
	CC:
	Message
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5	Select an option from the Show In list. Selecting Recipient's Inhox sends the reminder to the

	recipients designated in the To: and CC: boxes; selecting Record sends the reminder to the selected patient's document section of the Record.
	Patient: ZZZTEST, HCA Show in: Recipient's Inbox
6.	If sending the reminder to another user, enter the recipients in the To: and CC: boxes by entering the first few letters of their last name and clicking Search
	To: Millington, Genevieve Mary X CC: Davis, Jessica X Lynch, Harriett X
7.	Enter or select a subject and compose the message of the reminder.
8.	Enter the Show Up or Due On time for the reminder. The Show Up time defaults to one minute in the future.
	Show up: 1 minute v 25/02/2019 v 1111 v
9.	Note: When setting a reminder, two options can be set:
	Show Up : The Show Up, date sets the date when the reminder appears in the recipients Inbox. This option does not apply if the reminder is sent to the patient's record.
	Due On : The Due On date sets the due date for the reminder. Reminders that are overdue are indicated in the red.
	Note: A reminder's Show Up on and Due On dates can be set in one of two ways: By the number of days/months/of years. Enter an interval for example, 1 Days. The system calculates the Show Up or Due On date. The system calculates the interval.
10.	Select any additional messaging options.
11.	Click Send.